



Strategic Business Analysis

PET Demand Model



Report Overview

- The principle of this study is to provide a clear snapshot of the European Beverage Consumption per country and our market research reports answer questions such as:
 - providing a map of Beverages and PET Packaging consumption profile,
 - how the Beverages category and PET consumption performed over the past years,
 - identify key Beverages category and which one have further potential growth,
 - what are the market sizes of each key non-alcoholics Beverage category,
 - a map of the key packaging material used,
 - as well as the top brand owners

Reasons to use this report

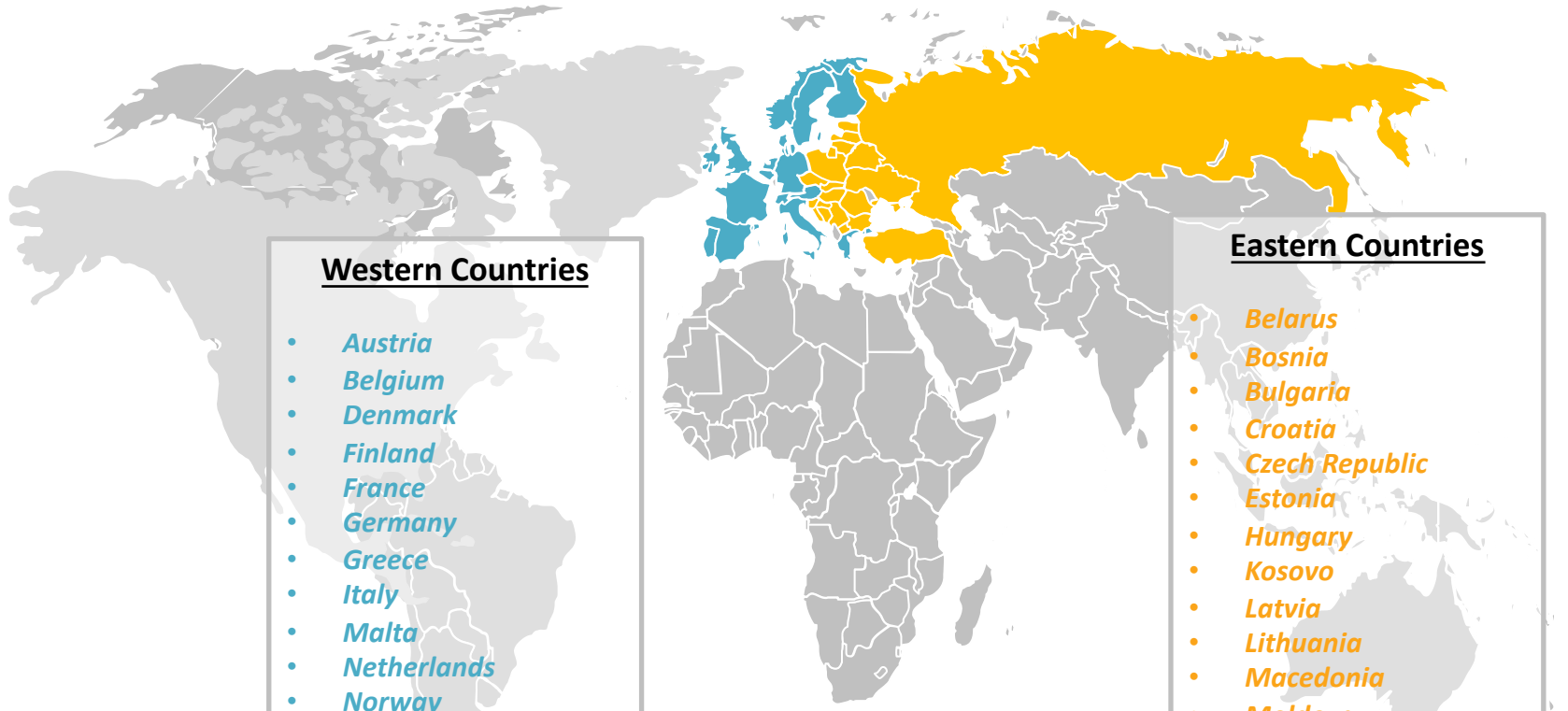


- Quarterly updates with Key Highlights per sub-region & country,
- Detailed picture of beverages consumption and PET consumption per country,
- Discover the latest market trends,
- Find hidden opportunities and understand competitive threats with our dynamic/quarterly update analysis,
- Track key industry trends, opportunities as well as threats,
- Analyse growing sectors and identify driving change factors.



Europe Continental

(37 countries analyzed)



Western Countries

- *Austria*
- *Belgium*
- *Denmark*
- *Finland*
- *France*
- *Germany*
- *Greece*
- *Italy*
- *Malta*
- *Netherlands*
- *Norway*
- *Portugal*
- *Republic of Ireland*
- *Spain*
- *Sweden*
- *Switzerland*
- *UK*

Eastern Countries

- *Belarus*
- *Bosnia*
- *Bulgaria*
- *Croatia*
- *Czech Republic*
- *Estonia*
- *Hungary*
- *Kosovo*
- *Latvia*
- *Lithuania*
- *Macedonia*
- *Moldova*
- *Montenegro*
- *Poland*
- *Romania*
- *Russia*
- *Serbia*
- *Slovakia*
- *Slovenia*
- *Turkey*
- *Ukraine*



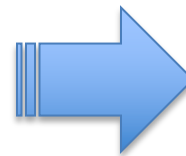
Where the PET resin are consumed ?

Major Brand Owners



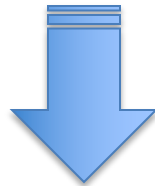
Europe Continental

- 3 sub-regions
- 34 countries



Product categories

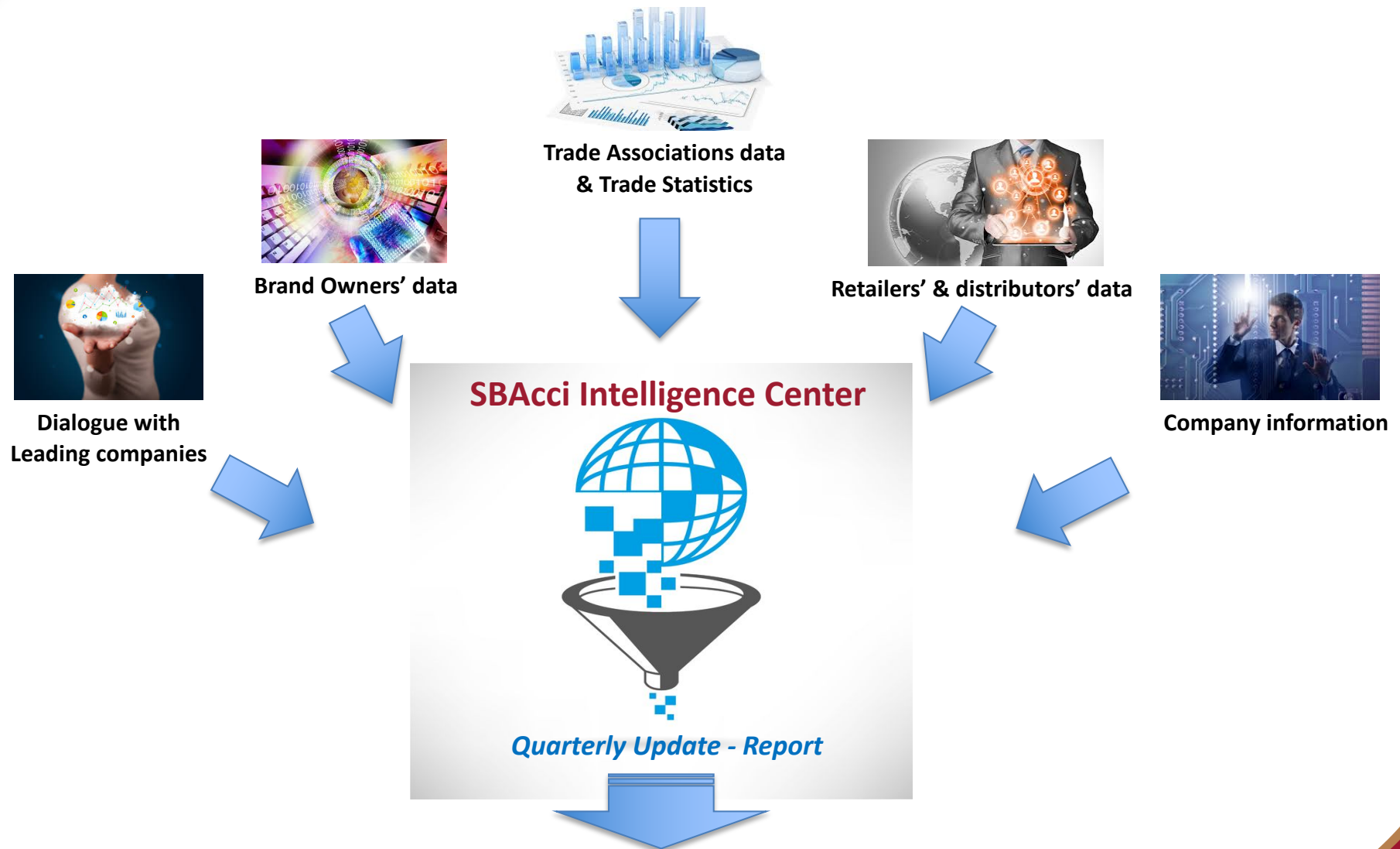
- Carbonates
- Packaged Waters
- Juice & Nectar
- Still Drinks
- Iced/RTD Tea Drinks
- Iced coffee
- Flavored Water
- Enhanced Water
- Energy Drinks
- Sport Drinks



Packaging Material used



Our path methodology



**Detailed Country Profile - PET Consumption – Packaging material used -
- Top brand owners - Dynamic forecast - Performance per Segment**



New Countries to come
(Asia, Middle East-Africa, South & Central America)

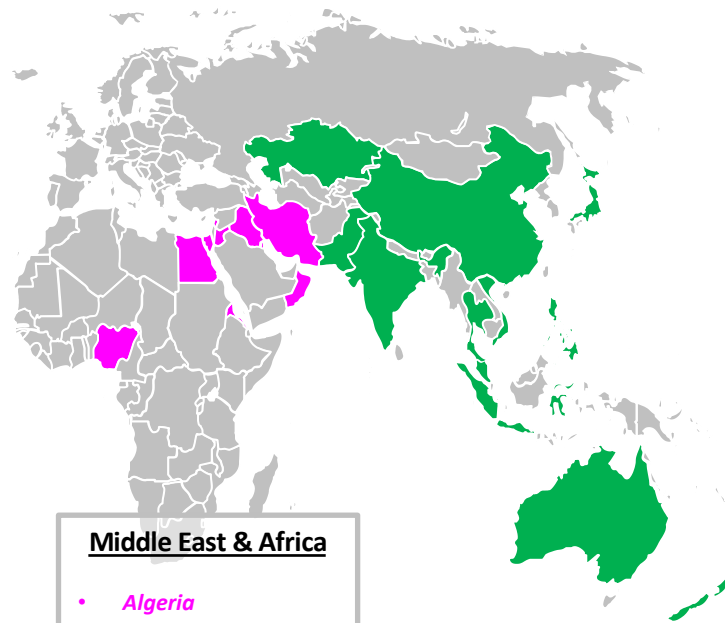
South & Central America

- Argentina
- Bolivia
- Brazil
- Chile
- Colombia
- Costa Rica
- Ecuador
- El Salvador
- Guatemala
- Honduras
- Mexico
- Nicaragua
- Panama
- Paraguay
- Peru
- Uruguay
- Venezuela



Middle East & Africa

- Algeria
- Bahrain
- Egypt
- Ghana
- Iran
- Jordan
- Kuwait
- Lebanon
- Morocco
- Nigeria
- Oman
- South Africa
- Tunisia
- UAE



Asia

- Armenia
- Australia
- Azerbaijan
- China
- Georgia
- Hong Kong
- India
- Indonesia
- Japan
- Kazakhstan
- Kyrgyzstan
- Malaysia
- New Zealand
- Pakistan
- Philippines
- Singapore
- South Korea
- Taiwan
- Thailand
- Uzbekistan
- Vietnam

